

DEFINITIONS

Board or Directors	the directors of the Company at the date of this document whose names are set out on following page of this document
CA 2006	the Companies Act 2006
Company or AEC Education	AEC Education plc
Form of Proxy	the form of proxy for use in connection with the Annual General Meeting which accompanies this document
Annual General Meeting or AGM	the annual general meeting of the Company convened for 9.00am on Monday 27 June 2011 and any adjournment thereof, notice of which is set out at the end of this document
Notice	the notice convening the Annual General Meeting which is set out at the end of this document
Ordinary Shares	ordinary shares of 10 pence each in the capital of the Company
Resolutions	the resolutions set out in the Notice
Shareholders	holders of Ordinary Shares
Subsidiaries	as defined in section 1159 of the CA 2006
WH Ireland	WH Ireland Limited, the Company's nominated adviser and broker

LETTER FROM THE CHAIRMAN

AEC EDUCATION PLC

(a company incorporated in England and Wales and registered with number 5174452)

William J Swords *Chairman*
David Ho *Chief Executive Officer*
Naresh Malhotra *Executive Director*
Gopinath Pillai *Non-Executive Director*
Ramasamy Jayapal *Non-Executive Director*
Haider Mohamedally Sithawalla *Finance Director*

Witan Gate House
500-600 Witan Gate West
Milton Keynes
MK9 1SH

1st June 2011

To Shareholders and, for information only, to the holders of options over Ordinary Shares

Dear Shareholder

NOTICE OF ANNUAL GENERAL MEETING

1. Introduction

AEC Education plc (the "Company") has today announced that an Annual General Meeting of the Company will be held at 9.00 a.m. on Monday, 27 June 2011 at which the Directors are proposing the Resolutions. Notice of the Annual General Meeting is set out at the end of this document.

The purpose of this document is to provide you with information on, and to outline the reasons for, the Resolutions and to explain why the Board considers each of them to be in the best interests of the Company and Shareholders as a whole, and why it recommends that your vote in favour of the Resolutions. A Form of Proxy for use at the Annual General Meeting is enclosed with this document.

2. Notice of Annual General Meeting

A notice is set out at the end of this document convening the Annual General Meeting of the Company to be held at the offices of WH Ireland at 24 Martin Lane, London EC4R 0DR at 9.00 a.m. on Monday, 27 June 2011.

At the Annual General Meeting, Resolutions will be proposed as explained below.

Resolutions 1 to 6 (inclusive) are proposed as ordinary resolutions. This means that for each of those resolutions to be passed, more than half of the votes cast must be in favour of the resolution. Resolution 7 is proposed as a special resolution. This means that for the resolution to be passed, at least three quarters of the votes cast must be in favour of the resolution.

Resolution 1 - Receiving the accounts

A resolution will be proposed to receive and consider the Company's annual accounts for the financial year ended 31 December 2010, the Directors' report and the auditor's report on those accounts.

Resolution 2 - Final dividend

Resolution 2 is an ordinary resolution which will authorise the directors of the Company to pay the final dividend of 0.2 pence per Ordinary Share. Final dividends are approved by the Shareholders of the Company but cannot be more than the amount recommended by the directors. The Directors are recommending a final dividend for the year ended 31 December 2010 of 0.2 pence per Ordinary Share due and payable in August 2011 to the Shareholders on the register of members at the close of business on 24 June 2011 and will have an ex dividend date of 22 June 2011. This Resolution seeks the approval of Shareholders to the proposed final dividend.

Resolution 3 - Reappointment of auditors

A resolution will be proposed to reappoint Sawin and Edwards Chartered Accountants as auditors of the Company from the conclusion of the Annual General Meeting until the conclusion of the next annual general meeting and to authorise the Directors to determine their remuneration.

Resolution 4 - Appointment of director

A resolution will be proposed to elect Haider Mohamedally Sithawalla who has been appointed as a director of the Company since the last annual general meeting.

Resolution 5 - Reappointment of director

A resolution will be proposed to reappoint William J Swords who is retiring by rotation in accordance with the Company's articles of association and is offering himself up for re-election as a director of the Company.

Resolution 6 - Authority to allot shares

It is proposed to grant an authority pursuant to section 551 Companies Act 2006 to allot shares and to grant rights to subscribe for or to convert any security into shares in the Company for cash up to an aggregate nominal value of £1,473,292 being approximately equal to one third of the Company's issued share capital.

The authority will expire on the earlier of the date which is 15 months from the date of the passing of the Resolution and the conclusion of the next annual general meeting of the Company, unless previously renewed, varied or revoked by the Company in general meeting. The Resolution will replace all such existing authorities.

Resolution 7 - Disapplication of statutory pre-emption rights

Resolution 7 is proposed as a special resolution. It is proposed to grant an authority to allot equity securities for cash on a non-pre-emptive basis up to an aggregate nominal value of £441,987 (representing approximately ten per cent of the issued share capital of the Company). The authority will expire on the earlier of the date which is 15 months from the date of the passing of the Resolution and the conclusion of the next annual general meeting of the Company, unless previously renewed, varied or revoked by the Company in general meeting. The Resolution will replace all such existing disapplications.

Your directors consider that this authority would enable the Company to issue a limited number of shares for cash to third parties in the future should that be considered desirable.

3. Action to be taken

A Form of Proxy for use by Shareholders at the Annual General Meeting is enclosed. Whether or not you propose to attend the Annual General Meeting, you are requested to complete and sign the Form of Proxy in accordance with the instructions printed thereon and return it to the Company's registrars, Neville Registrars, Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA, as soon as possible and in any event so as to be received by the registrars no later than 9.00 a.m. on Thursday 23 June 2011. The completion and return of the Form of Proxy will not preclude you from attending the Annual General Meeting and voting in person should you wish to do so.

4. Recommendation

Your Directors consider that all of the Resolutions are in the best interests of the Company and its Shareholders as a whole and accordingly unanimously recommend Shareholders to vote in favour of the Resolutions to be proposed at the Annual General Meeting.

Yours faithfully,

William J Swords
Chairman

AEC EDUCATION PLC

(a company incorporated in England and Wales and registered with number 5174452)

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Annual General Meeting of AEC Education plc (the "**Company**") will be held at the offices of WH Ireland Limited at 24 Martin Lane, London EC4R 0DR on Monday, 27 June 2011 at 9.00 a.m. for the following purpose of considering and, if thought fit, passing the following Resolutions of which Resolutions 1 to 6 (inclusive) are proposed as ordinary resolutions and Resolution 7 is proposed as a special resolution.

ORDINARY RESOLUTIONS

1. That the Company's annual accounts for the financial year ended 31 December 2010, the Directors' report and the auditors report on those accounts be received.
2. That a final dividend of 0.2 pence per ordinary share be declared in respect of the year ended 31 December 2010.
3. That Sawin and Edwards, Chartered Accountants be reappointed as auditors of the Company from the conclusion of the Annual General Meeting until the conclusion of the next annual general meeting and that the directors of the Company be authorised to determine their remuneration.
4. That Haider Mohamedally Sithawalla, who has been appointed as a director of the Company since the last annual general meeting be elected as a director of the Company.
5. That William J Swords, who is retiring by rotation in accordance with the Company's articles of association and offers himself for re-election, be reappointed as a director of the Company.
6. That, in substitution for all existing authorities, the directors be and are hereby generally and unconditionally authorised pursuant to section 551 of the Companies Act 2006 ("**CA 2006**") to exercise all powers of the Company to allot shares and to grant rights to subscribe for or to convert any security into shares in the Company (together "**Securities**") up to an aggregate nominal amount of £1,473,292 and unless previously renewed, varied or revoked by the Company in general meeting this authority shall expire at the earlier of the date which is fifteen months from the date of the passing of this Resolution and the conclusion of the next annual general meeting of the Company but the Company may, before such expiry, make an offer or agreement which would or might require Securities to be allotted or granted after such expiry and the directors may allot or grant Securities in pursuance of that offer or agreement as if the authority conferred by this resolution had not expired.

SPECIAL RESOLUTION

7. That, subject to the passing of the proposed Resolution 6, in substitution for all existing such authorities the directors be generally empowered pursuant to section 570 of CA 2006 to allot equity securities (within the meaning of section 560 of CA 2006) for cash pursuant to the authority conferred by Resolution 7 and/or by way of sale treasury shares (as defined in section 724 of CA 2006) as if section 561(1) of CA 2006 did not apply to such allotment or sale provided that this power is limited to:
- (a) the allotment of equity securities of the Company in connection with an issue or offer of equity securities to the holders of ordinary shares in the capital of the Company in proportion (as nearly as may be) to their respective holdings of such shares (excluding any shares held by the Company as treasury shares (as defined in section 724 of CA 2006) on the record date for such allotment or in accordance with the rights attached to such shares but subject to the directors having the right to make such exclusions or other arrangements in connection with the offering as they deem necessary or expedient to deal with equity securities representing, fractional entitlements or to deal with the legal and/or practical problems under the laws of any territory, or the requirements of any regulatory body or stock exchange; and
 - (b) the allotment, otherwise than pursuant to paragraph (a) above, of equity securities of the Company up to an aggregate nominal value of £441,987 (representing approximately 10 per cent of the Company's issued share capital).

and unless previously renewed, revoked, varied or extended, this power shall expire at the earlier of the date which is fifteen months from the date of the passing of this Resolution and the conclusion of the next annual general meeting of the Company but the Company may before the expiry of this power make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if this power had not expired.

By order of the Board

William J Swords

1st June 2011

Registered office:
Witan Gate House
500-600 Witan Gate West
Milton Keynes
MK9 1SH

NOTES TO MEMBERS

1. A member entitled to attend, speak and vote at the meeting is also entitled to appoint one or more proxies to attend, speak and vote instead of him. A member may appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that member. The proxy need not be a member of the Company. Please refer to the notes to the Form of Proxy for further information on appointing a proxy, including how to appoint multiple proxies (as the case may be).
2. If you wish to appoint a proxy other than the Chairman of the meeting, cross out the words "the Chairman of the meeting" on the Form of Proxy and write the full name and address of your proxy in the space provided. The change must be initialled.
3. In the absence of instructions, the person appointed proxy may vote or abstain from voting as he/she thinks fit on the specified resolutions and, unless otherwise instructed, may also vote or abstain from voting on any other matter (including amendments to resolutions) which may properly come before the meeting.
4. To be effective, the enclosed Form of Proxy must be duly completed and deposited together with any power of attorney or other authority (if any) under which it is executed (or a certified copy of such power or authority) and lodged at the Company's registrar, Neville Registrars, Neville House, 18 Laurel Lane, Halesowen, West Midlands B63 3DA not later than 9.00 a.m. on Thursday, 23 June 2011, (being 48 hours (excluding any part of a day that is not a working day) before the time of the meeting.)
5. Completion and return of the Form of Proxy will not preclude a Shareholder from attending and voting in person at the meeting.
6. The Company, pursuant to Regulation 41 of the Uncertificated Securities Regulation 2001, specifies that only those members entered on the register of members of the Company at 6.00 p.m. on Thursday 23 June 2011 (being not more than 48 hours (excluding any part of a day that is not a working day) prior to the time fixed for the meeting) shall be entitled to attend and vote at the meeting or, if the meeting is adjourned, not more than 48 hours prior to the time fixed for the adjourned meeting. Changes to entries on the register of members after such time shall be disregarded in determining the right of any person to attend or vote at the meeting.
7. CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so by utilising the procedures described in the CREST Manual. CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

In order for a proxy appointment made by means of a CREST to be valid, the appropriate CREST message must be transmitted so as to be received by the Company's agent, Neville Registrars (whose CREST ID is 7RA11) not later than 9.00 a.m. on Thursday, 23 June 2011 (being 48 hours (excluding any part of a day that is not a working day) before the time of the meeting). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the Company's agent is able to retrieve the message by enquiry to CREST in the manner prescribed.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.